

Members who have not reached minimum retiring age (i.e. involuntarily retirement benefits)

The default arrangement for Transfer Amounts where a member has not reached his or her minimum retiring age (usually age 55) and is taking all or part of their benefit as a pension is for any compulsorily preserved amounts to be converted to pension and any unpreserved amounts to be included in the lump sum.

If, however, you would like your entire Transfer Amount paid either as a lump sum or converted to pension, you can select this option.

If you elect to have your Transfer Amount paid as a lump sum and your Transfer Amount includes a component that must be compulsorily preserved you will need to nominate a Rollover Fund or RSA to receive that amount.

Members who have reached their minimum retiring age (i.e. age retirement benefits and involuntarily retirement benefits over age 55)

The default arrangement for Transfer Amounts where a member has reached minimum retiring age (generally age 55) and is taking all or part of their benefit as a pension is for the Transfer Amount to be apportioned in the same way as the normal PSS benefit. For example, if you elect for 50% pension and 50% lump sum, 50% of your Transfer Amount would be converted to pension and 50% paid as lump sum.

If, however, you would like all of your Transfer Amount paid as either a lump sum or pension, you can select this option.

If you elect to have your Transfer Amount paid as a lump sum and your Transfer Amount includes a component that must be compulsorily preserved, you will need to nominate a Rollover Fund or RSA to receive that amount.

Option 1 - Transfer amount - members who are preserving all or part of their benefit in the PSS

I,

AGS NUMBER

whose Reference (AGS) No. is elect to have my Transfer Amount paid out of the PSS, rather than leaving this amount preserved in the PSS with the balance of my PSS benefit.

SIGNATURE

DATE

DAY	MONTH	YEAR
<input type="text"/>	<input type="text"/>	<input type="text"/>

Note: If your Transfer Amount includes a compulsorily preserved component you must provide us with the name of a Rollover Fund or Retirement Savings Account (RSA).

Option 2 - Transfer amount - members who are taking all or part of their benefit as a pension

I,

AGS NUMBER

whose Reference (AGS) No. is elect to take my entire Transfer Amount:

paid as a lump sum; or

converted to pension

SIGNATURE

DATE

DAY	MONTH	YEAR
<input type="text"/>	<input type="text"/>	<input type="text"/>

Note: If your Transfer Amount includes a compulsorily preserved component you must provide us with the name of a Rollover Fund or Retirement Savings Account (RSA).