

I wish to be paid as much lump sum as I am allowed under the PSS Rules and the SIS legislation, with the balance of my benefit to be preserved in the PSS (see **Section C2** of the **Explanatory Notes** for further details).

a lesser lump sum of
 \$ (gross)
 with the balance of my benefit to be preserved in the PSS

Signature and date Date signed

D	D	M	M	Y	Y	Y	Y

 /

You have now completed this section. You must now go to **Section F** to tell us how you would like your lump sum benefit paid.

Option 3 Lump sum only, no pension

I,

 SURNAME

 Whose Reference number (AGS) is

elect to take my benefit as a lump sum.

Signature and date Date signed

D	D	M	M	Y	Y	Y	Y

 /

Note: If you are under age 55, or between age 55 and 60 and have not left the workforce, part of your benefit must be compulsorily preserved. You must provide us with the name of a rollover fund or Retirement Savings Account (RSA) for your compulsorily preserved component in Section E1-Benefit Payment Arrangements.

You have now completed this section. You must now go to **Section F**, to tell us how you would like your lump sum benefit paid.

Option 4 Pension only, no lump sum

I,

 SURNAME

 Whose Reference number (AGS) is

elect to take my entire benefit as a pension.

Signature and date Date signed

D	D	M	M	Y	Y	Y	Y

 /

You have now completed this section. You must now go to **Section E**.

Section D continued on next page

Tax File Number Declaration

Pension recipients should also obtain and complete a Tax File Number Declaration form (obtainable from the ATO) in order to claim any available tax offsets and deductions. Attach the completed Declaration to this application form.

SECTION I Member checklist

Have you:

- read all the explanatory notes, received a benefit estimate, and any other information you require to make an informed decision
- filled in all the sections applicable to you
- signed the declaration at **Sections B** and **C**
- signed an election option regarding spouse's/children's pension at **Section E**
- completed the compulsory preservation rollover at **Section F** (if applicable)
- completed cash payment and/or rollover nomination details at **Section F**
- completed the bank account details in **Section G**
- provided an ESP start date (if appropriate) in **Section H**
- provided your TFN in **Section H**
- attached your completed **Tax File Number declaration** (for pension recipients only)
- completed an **SR Supplement** in regard to payment of any transfer value Amount (see **Section C** of the **Explanatory notes**)
- attached a copy of your marriage certificate or registered relationship certificate?

You have now completed this form. Return it, with any attachments, to your Personnel Section or Pay Office for completion of the Departmental Report and forwarding to ComSuper.

DON'T FORGET TO CHECK WITH YOUR PERSONNEL SECTION OR PAY TEAM TO ENSURE THAT YOUR BENEFIT APPLICATION HAS BEEN FORWARDED TO COMSUPER.

